

National Committee on Vital and Health Statistics (NCVHS)  
Subcommittee on Standards

Administrative Simplification under the  
Patient Protection and Affordable Care Act  
Standards and Operating Rules for Electronic Funds Transfer (EFT) and Remittance Advice (RA)

Marriott Washington Hotel, 1221 22<sup>nd</sup> Street, NW, Washington, DC  
(Between M and N Streets)  
December 3, 2010

AGENDA

8:30-8:45 a.m.	<b>Call to order and Welcome/Introductions</b>	Judith Warren, Co-Chair Walter Suarez, Co-Chair Karen Trudel, <i>CMS</i>
8:45 – 10:15 a.m.	<b>Update on enhancements to Operating Rules for Eligibility and Claims Status</b>	
	Update from CAQH Update from NCPDP Questions from committee	Gwen Lohse, <i>CAQH CORE</i> Lynne Gilbertson, <i>NCPDP</i> Committee members
10:15 – 10:30 a.m.	<b>Break</b>	
10:30 – 11:30 a.m.	<b>OVERVIEW OF THE PAYMENT PROCESS (BIG PICTURE)</b>	
		Jan Estep, <i>NACHA</i> Russ Waterhouse, <i>The Clearinghouse</i> Debbie Fields, <i>HERAE</i>
11:30 – 12:15 p.m.	<b>HOW THE PAYMENT AND REMITTANCE ADVICE PROCESS WORKS IN HEALTH CARE</b>	
	<b>Banks</b>	Stuart Hanson, <i>FifthThird Bank</i> Steve Stone, <i>PNC Bank</i> John Casillas, <i>HIMSS Medical Banking Project</i>
12:15 – 1:15 p.m.	<b>BREAK for LUNCH</b>	

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1:15 – 5:00 p.m.	<b>STANDARDS AND OPERATING RULES FOR ELECTRONIC FUNDS TRANSFER AND CLAIMS PAYMENT/REMITTANCE ADVICE</b>	
1:15 – 2:15 p.m.	<b>Standards and Operating Rule Authors</b>	Margaret Weiker and Deb Strickland, <i>X12</i> Annette Gabel, <i>Medco</i> Gwen Lohse, <i>CAQH CORE</i> Jan Estep, <i>NACHA</i>
2:15 – 3:15 p.m.	<b>Health Plans</b>	Jay Eisenstock, <i>Aetna</i> Bob Schleichert, <i>AultCare</i>
3:15 – 3:30 p.m.	<b>BREAK</b>	
3:30 – 4:30 p.m.	<b>Health Care Providers</b>	Barbara Mayerick, <i>VA</i> Laurie Darst, <i>Mayo</i> Jim Whicker, <i>Kaiser</i> Larrie Dawkins, <i>MGMA, provider group</i>
4:30 – 5:00 p.m.	<b>Health Care Clearinghouses/Vendors</b>	Sean Kilpatrick and Russ Anderson, <i>Availity</i> Susanne Powell, <i>Emdeon</i>
5:00 – 5:15 p.m.	<b>Closing Remarks</b>	Judith Warren, Co-Chair Walter Suarez, Co-Chair
5:15 p.m.	<b>Adjourn</b>	

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